



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer PICC Property and Casualty Company Limited

Date Submitted 5/1/2015

I. Movements in Authorised Share Capital (THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PEOPLE'S REPUBLIC OF CHINA.)

1. Ordinary Shares

(1) Stock code :	<u>N/A</u>	Description :	<u>Domestic shares</u>	
			No. of ordinary shares	Par value (RMB)
				Authorised share capital (RMB)
Balance at close of preceding month	<u>9,384,386,220</u>		<u>1.00</u>	<u>9,384,386,220</u>
Increase/(decrease)	<u>844,594,760</u>			<u>844,594,760</u>
Balance at close of the month	<u>10,228,980,980</u>		<u>1.00</u>	<u>10,228,980,980</u>
(2) Stock code :	<u>2328</u>	Description :	<u>H shares</u>	
			No. of ordinary shares	Par value (RMB)
				Authorised share capital (RMB)
Balance at close of preceding month	<u>4,219,751,580</u>		<u>1.00</u>	<u>4,219,751,580</u>
Increase/(decrease)	<u>379,777,642</u>			<u>379,777,642</u>
Balance at close of the month	<u>4,599,529,222</u>		<u>1.00</u>	<u>4,599,529,222</u>

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (TOTAL REGISTERED CAPITAL) (*RMB*) :

14,828,510,202¹

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) Domestic shares	(2) H shares		
	(Stock Code: 2328)			
Balance at close of preceding month	9,384,386,220	4,219,751,580	0	0
Increase/ (decrease) during the month	844,594,760	379,777,642	-	-
Balance at close of the month	10,228,980,980	4,599,529,222	0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ (/ /) _____ shares (Note 1)						
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)						
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
				Total B. (Ordinary shares)	_____	N/A
				(Preference shares)	_____	N/A
				(Other class)	_____	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	<p>(1) RMB 5.92 per share</p> <p>(2) HK\$ 7.46 per share</p> <p>Class of shares issuable (Note 1)</p>	<p>Ordinary shares (1) Domestic shares</p> <p>(2) H shares</p>	<p>(1) 844,594,760</p> <p>(2) 379,777,642</p> <p>(1) N/A</p> <p>(2) N/A</p>
			<p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>((1)&(2) 8/12/2014)</p> <p>((1)&(2) 27/6/2014)</p>	
2.	Open offer	At price : State currency	<p>Class of shares issuable (Note 1)</p>	<p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>(/ /)</p> <p>(/ /)</p>
3.	Placing	At price : State currency	<p>Class of shares issuable (Note 1)</p>	<p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>(/ /)</p> <p>(/ /)</p>

4. Bonus issue		Class of shares issuable _____ (Note 1)	(/ /)		
		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1)	(/ /)		
		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares		Class of shares repurchased (Note 1) _____	(/ /)		
		Cancellation date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares		Class of shares redeemed (Note 1) _____	(/ /)		
		Redemption date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	(/ /)		
		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

9. Capital reorganisation		Class of shares issuable _____ (Note 1)	
		Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
10. Other (Please specify)	At price : _____	State currency _____	
		Class of shares issuable _____ (Note 1)	
		Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Total E. (Ordinary shares)	(1) 844,594,760
		(Preference shares)	(2) 379,777,642
		(Other class)	N/A
			N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	844,594,760
	(2)	379,777,642
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

The issuance of domestic shares and H shares under the above-mentioned rights issue was pursuant to the general mandate granted to the Board of Directors at the annual general meeting of the Company held on 27 June 2014.

¹ The China Insurance Regulatory Commission has approved the change in the registered capital and the Company is proceeding with the relevant procedures for the filing of the registration of the change in registered capital with the relevant PRC administrative authority for industry and commerce.

Submitted by: Man Kam Ching

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*